

## Form SF-2809 Help Guide: Health Benefits Election Form

**Purpose of this Form:** To enroll, make a change or cancel/waive your health benefits elections

**Directions:**

1. To help prevent common mistakes that often lead to paperwork rejection, follow along with the **7 checkboxes below** as you complete your form.
2. All forms should be the current form from [https://www.opm.gov/forms/pdf\\_fill/sf2809.pdf](https://www.opm.gov/forms/pdf_fill/sf2809.pdf)
3. Signatures on this document can be done by hand or electronically.
4. For new-hire and open season elections, you have the option to make your elections via your Employee Personnel Page (EPP)
5. After completing, deliver the form to TSA Human Capital Service Center through one of the following options
6. After completing, deliver the form using one of the following options:
  - Paper mail Address to:  
TSA HCAccess HCSC  
6363 Walker Lane, Suite 400,  
Alexandria, VA 22310
  - Email: [helpdesk@hraccess-mailserver.tsa.dhs.gov](mailto:helpdesk@hraccess-mailserver.tsa.dhs.gov)
  - Fax: 1-877-872-7993

Part A) Did you remember to fill out the fields 1 through 6?

If applicable, please complete fields 7 through 10.

Did you remember to fill out at least one of the following:

- Email address
- Preferred telephone number

If enrolling into a self+one or self+family plan, the following fields are **mandatory** for each dependent:

- Name of family member
- SSN
- Date of Birth
- Sex
- Relationship code (see page 2, item 17 of SF-2809 instruction section)
- Address (if different from enrollee)

If applicable, please complete the following fields:

- If this family is covered by Medicare, check all that apply
- Medicare Claim Number
- Is this family member covered by insurance other than Medicare?
- Indicate the type of insurance
- Email address
- Preferred telephone number

- Part B) Did you remember to list the name and enrollment code of the FEHB you are currently enrolled in?
- Part C) Did you list the plan name and enrollment code you are changing to?
- Part D) Did you list the Event Code with the corresponding Qualifying Life Event that permits you to enroll, change, or cancel?
- Part E) If you wish to waive FEHB enrollment, check this box and refer to Part D.
- Part F) If you wish to cancel your FEHB enrollment, check this box and refer to Part D.

- ❑ Part H) Did you sign and date the form? Otherwise, your submission will not be processed.
  
- ❑ Tip) Qualifying Life Events (QLEs) are outlined in pages 6 through 8 of the instructions section of the SF-2809. There are event codes associated with each QLE and guidance on what is or is not permitted per QLE is included in the table

You may also view the QLEs here: <https://www.opm.gov/healthcare-insurance/healthcare/plan-information/changes-you-can-make-outside-of-open-season/>

Please note that you must provide supporting documentation of your QLE upon submittal of your SF-2809. Failure to include documentation will result in a rejection. These forms include: marriage certificates, birth certificates, termination of coverage letters, etc.



### Health Benefits Election Form

**Part A - Enrollee and Family Member Information (for additional family members use a separate sheet and attach)**

1. Enrollee name (last, first, middle initial)		2. Social Security Number	3. Date of birth (mm/dd/yyyy)	4. Sex M   F	5. Are you married? Yes   No
6. Home mailing address (including ZIP Code)			7. If you are covered by Medicare, check all that apply. A   B   D		8. Medicare Claim Number
10. Indicate the type(s) of other insurance: <input type="checkbox"/> TRICARE   <input type="checkbox"/> Other Name of other insurance: _____ Policy Number: _____ <input type="checkbox"/> FEHB An FEHB Self Plus One enrollment covers the enrollee and one eligible family member designated by the enrollee. An FEHB Self and Family enrollment covers the enrollee and all eligible family members. No person may be covered under more than one FEHB enrollment. See instructions for item 10 on page 1.			9. Are you covered by insurance other than Medicare? Yes, indicate in item 10 below.   No		
11. Email address		12. Preferred telephone number			
13. Name of family member (last, first, middle initial)		14. Social Security Number	15. Date of birth (mm/dd/yyyy)	16. Sex M   F	17. Relationship code
18. Address (if different from enrollee)			19. If this family member is covered by Medicare, check all that apply. A   B   D		20. Medicare Claim Number
22. Indicate the type(s) of other insurance: <input type="checkbox"/> TRICARE   <input type="checkbox"/> Other Name of other insurance: _____ Policy Number: _____ <input type="checkbox"/> FEHB An FEHB Self Plus One enrollment covers the enrollee and one eligible family member designated by the enrollee. An FEHB Self and Family enrollment covers the enrollee and all eligible family members. No person may be covered under more than one FEHB enrollment. See instructions for item 10 on page 1.			21. Is this family member covered by insurance other than Medicare? Yes, indicate in item 22 below.   No		
23. Email address (if applicable, enter email address of your spouse or adult child)		24. Preferred telephone number (if applicable, enter preferred phone number of your spouse or adult child)			
25. Name of family member (last, first, middle initial)		26. Social Security Number	27. Date of birth (mm/dd/yyyy)	28. Sex M   F	29. Relationship code
30. Address (if different from enrollee)			31. If this family member is covered by Medicare, check all that apply. A   B   D		32. Medicare Claim Number
34. Indicate the type(s) of other insurance: <input type="checkbox"/> TRICARE   <input type="checkbox"/> Other Name of other insurance: _____ Policy Number: _____ <input type="checkbox"/> FEHB An FEHB Self Plus One enrollment covers the enrollee and one eligible family member designated by the enrollee. An FEHB Self and Family enrollment covers the enrollee and all eligible family members. No person may be covered under more than one FEHB enrollment. See instructions for item 10 on page 1.			33. Is this family member covered by insurance other than Medicare? Yes, indicate in item 34 below.   No		
35. Email address (if applicable, enter email address of your spouse or adult child)		36. Preferred telephone number (if applicable, enter preferred phone number of your spouse or adult child)			
37. Name of family member (last, first, middle initial)		38. Social Security Number	39. Date of birth (mm/dd/yyyy)	40. Sex M   F	41. Relationship code
42. Address (if different from enrollee)			43. If this family member is covered by Medicare, check all that apply. A   B   D		44. Medicare Claim Number
46. Indicate the type(s) of other insurance: <input type="checkbox"/> TRICARE   <input type="checkbox"/> Other Name of other insurance: _____ Policy Number: _____ <input type="checkbox"/> FEHB An FEHB Self Plus One enrollment covers the enrollee and one eligible family member designated by the enrollee. An FEHB Self and Family enrollment covers the enrollee and all eligible family members. No person may be covered under more than one FEHB enrollment. See instructions for item 10 on page 1.			45. Is this family member covered by insurance other than Medicare? Yes, indicate in item 46 below.   No		
47. Email address (if applicable, enter email address of your spouse or adult child)		48. Preferred telephone number (if applicable, enter preferred phone number of your spouse or adult child)			

(Continued on the reverse)

For agency distribution of copies, see page 6 of the instructions.

Standard Form 2809  
Revised November 2015  
Previous edition is not usable.

Enrollee name: \_\_\_\_\_ Date of birth: \_\_\_\_\_

<b>Part B - FEHB Plan You Are Currently Enrolled In (if applicable)</b>		<b>Part C - FEHB Plan You Are Enrolling In or Changing To</b>	
1. Plan name	2. Enrollment code	1. Plan name	2. Enrollment code
<b>Part D - Event That Permits You To Enroll, Change, or Cancel (see page 2)</b>		<b>Part E - Election NOT to Enroll (Employees Only)</b>	
1. Event code	2. Date of event	<input type="checkbox"/> I do NOT want to enroll in the FEHB Program. <i>My signature in Part H certifies that I have read and understand the information on page 3 regarding this election.</i>	
<b>Part F - Cancellation of FEHB</b>		<b>Part G - Suspension of FEHB (Annuitants/Former Spouses Only)</b>	
<input type="checkbox"/> I CANCEL my enrollment. <i>My signature in Part H certifies that I have read and understand the information on page 3 regarding cancellation of enrollment.</i>		<input type="checkbox"/> I SUSPEND my enrollment. <i>My signature in Part H certifies that I have read and understand the information on page 4 regarding suspension of enrollment.</i>	
<b>Part H - Signature</b>			
<b>WARNING: Any intentionally false statement in this application or willful misrepresentation relative thereto is a violation of the law punishable by a fine of not more than \$10,000 or imprisonment of not more than 5 years, or both. (18 U.S.C. 1001.)</b>			
1. Your signature (do not print)		2. Date (mm/dd/yyyy)	
<b>Part I - To be completed by agency or retirement system</b>			
<b>REMARKS</b>			
1. Date received (mm/dd/yyyy)	2. Effective date of action (mm/dd/yyyy)	3. Personnel telephone number	
4. Name and address of agency or retirement system		5. Authorizing official (please print)	
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7. Payroll office number		8. Payroll office contact (please print)	
		9. Payroll telephone number	
		(      )	

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 Reverse of revised November 2015  
 Previous edition is not usable

**Questions about this form?**

Please contact the HCAccess Help Desk by phone at 1-877-872-7990, by fax at 1-877-872-7993, or by email at this [link](#). Live agents are available 7:00 a.m. to 10:00 p.m. Eastern Standard Time (EST) Monday through Friday, excluding Federal

holidays, with additional hours for recruitment calls only from 11:00 a.m. to 3:00 p.m. EST Saturday and 12:00 p.m. to 4:00 p.m. EST Sunday.